

Special Circumstance Form

For 2021-22 Financial Aid Revised

Student's Name _____ **Warrior ID#:** _____
(If known)

The Department of Education allows the Financial Aid Office to make adjustments to your FAFSA with valid documentation if your family's finances have significantly changed since 2019. Adjustments may or may not result in an increase in financial aid eligibility.

Submit a SIGNED copy of the 2019 Federal IRS 1040 tax return including schedules and W2s along with the required documentation listed below.

- _____ **1. Loss of employment or reduction of wages for your parents or you (and your spouse) in 2020:** If loss of income is in 2021, contact the Financial Aid Office to discuss.
- a. Effective date: _____ Name of person: _____
 - b. **Separate signed and dated statement** explaining the situation. Provide details.
 - c. Parents' SIGNED 2020 federal 1040 tax return, schedules (if any), and W2s: If 2020 tax return is not available, contact the Financial Aid Office.
- _____ **2. One-time TAXABLE or UNTAXABLE income in 2019 that will not be received in 2020 or 2021:** Capital gains, 401k withdrawal, inheritance, IRA Rollover, etc. reflected on the 2019 tax return
- a. Source: _____
 - b. Amount of one-time income: _____
 - c. 2019 IRS Form 1099
 - d. **Separate signed and dated statement** explaining how the income was used
- _____ **3. Legal separation or divorce of your parents or you and your spouse that occurred after submission of your original 2021-22 FAFSA:**
- a. Separation: Yes No Divorce: Yes No Effective date: _____
 - b. Copy of separation or divorce court document
- _____ **4. Death of your parent or spouse that occurred after submission of your original 2021-22 FAFSA:**
- a. Date of death: _____ Name of person: _____
 - b. Relationship to student: _____
 - c. Copy of death certificate
- _____ **5. Other extenuating circumstances:** _____
- a. Effective date: _____
 - b. **Separate signed and dated statement** explaining the situation.

_____ Student Handwritten Signature (required) _____ Parent Handwritten Signature (if dependent student) _____ Date

MISSING SIGNATURES and/or MISSING DOCUMENTATION will delay the processing of your request.

MAIL or FAX Information to:

WLC Financial Aid Office Fax: (414) 443-8540
 8800 W. Bluemound Road Do not email documents - email
 Milwaukee, WI 53226 over the internet may not be secure.

Questions:

Phone: (414) 443-8861
 Email: financial.aid@wlc.edu
 Website: wlc.edu/fa